

# Cisco Software: EA Workspace

Customers & Partners

## Software Training Curriculum for Customers



Activity	Time	Role Description	Managing Application
Cisco Software: Capability Overview for Customers	45 minutes	All Customer Roles	N/A
Cisco Software: Smart Account Request and Setup for Customers	1 hour	All Customer Roles involved with Smart Accounts as Admins and Users	Cisco Software Central (CSC)
Cisco Software: Smart Account Administration for Customers	1 hour	All Customer Roles involved with Smart Accounts as Admins and Users	Cisco Software Central (CSC)
Cisco Software: Smart Licensing Management with Smart Accounts	1 hour	Software license and purchasing approver     License administration and management	Smart Software Manager (SSM)
Cisco Software: Classic Licensing Management with Smart Accounts	30 minutes	Software license and purchasing approver     License administration and management	License Registration Portal (LRP)
Cisco Software: EA Workspace	1 hour	EA Management	EA Workspace

## Software Training Curriculum for Partners

<u>Live Training</u> <u>Schedule</u>

Activity	Time	Role Description	Managing Application
Cisco Software: Capability Overview for Partners & Distributors	45 minutes	All Partner Roles	N/A
Cisco Software: Smart Account Request and Setup for Partners & Distributors	1 hour	All Partner Roles involved with Smart Accounts as Admins and Users	Cisco Software Central (CSC)
Cisco Software: Smart Account Administration for Partners & Distributors	1 hour	All Partner Roles involved with Smart Accounts as Admins and Users	Cisco Software Central (CSC)
Cisco Software: CCW Quoting and Ordering with Smart Accounts	1 hour	Person placing orders     Person assigning order from Holding Account to Customer Smart Account	Cisco Commerce (CCW)
Cisco Software: B2B Quoting and Ordering with Smart Accounts	1 hour	Person placing order     Person assigning order from Holding Account to Customer Smart Account	Cisco Commerce (CCW) and B2B systems
Cisco Software: Cisco Enterprise Agreement Quoting and Ordering	45 minutes	Person placing orders and assigning Smart Account	Cisco Commerce (CCW)
Cisco Software: Disti Stocking and Drop-Ship Orders for Smart License Enabled Products	1 hour	Distributors placing Smart Licensing orders in CCW	Cisco Commerce (CCW)
Cisco Software: Cloud/ SaaS Quoting	45 minutes	Person creating quotes for Cloud/ SaaS	Cisco Commerce (CCW)
Cisco Software: Cloud/ SaaS Ordering	1 hour	Person creating orders for Cloud/ SaaS	Cisco Commerce (CCW)
Cisco Software: Cloud/ SaaS Subscription Management	75 minutes	Person managing subscriptions	Cisco Commerce (CCW)
Cisco Software: Cloud/ SaaS Invoicing	0.5 hours	Person managing invoices	Cisco Commerce (CCW)
Cisco Software: Smart Licensing Management with Smart Accounts	1 hour	Software license and purchasing approver     License administration and management	Smart Software Manager (SSM)
Cisco Software: Classic Licensing Management with Smart Accounts	30 minutes	Software license and purchasing approver     License administration and management	License Registration Portal (LRP)
Cisco Software: EA Workspace	1 hour	EA Management	EA Workspace



#### Learn about:

 Key capabilities and processes within the EA Workspace

## Agenda

- 1 EA Workspace Overview
- How Smart Accounts work with the EA Workspace
- 3 EA Workspace Live Demo
- 4 Additional Resources

# EA Workspace Overview

# EA Workspace is an enterprise-wide software license management and provisioning tool

#### The Cisco Enterprise Agreement EA Workspace:

- displays Cisco Enterprise Agreement license and usage information
- enables immediate self-service license download, provisioning, entitlement management and real-time consumption reporting

#### **Benefits**

- Automated Enterprise Agreement license fulfillment; faster and easier No PAKs required
- Consumption data at your fingertips updated in real-time
- Flexible reporting capabilities screen display and exportable formats
- Smart Account user management for the EA Workspace

#### Previously

- Generating licenses off of PAKs
- Limited visibility to EA entitlements
- Manual reports



#### Now

A new self-service EA Workspace that provides immediate processing of your *licensing requests*, robust consumption *reporting*, easy cloud *provisioning*, and simplified *device management* 



#### Key Features of the EA Workspace

#### Self Service License Fulfillment

### Consumption Reporting

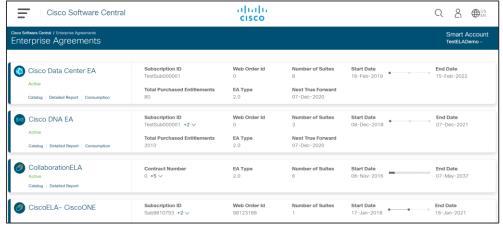
#### Access Management

#### Device Management

- View your EA product entitlements at a glance
- Generate and fulfill license requests
- Access online inventory management features and past transactions
- Provisioning per Cisco Enterprise Agreement and device capacity
- Easy re-hosting
- View historical transactions and suites

- View your license consumption by product in selectable formats
- Access programmed and customizable license consumption reports

- Secure access
- Use Smart Accounts to manage access for other users
- Add devices, license multiple devices at the same time, and review your device list
- Upgrade licenses



# Key Features of the EA Workspace Operations enhanced by the EA Workspace features

#### **Cisco Support**

- Support for Licensing Issues/Questions
- Customer Onboarding
- EA Workspace Support

#### **EA Workspace Features**

- Self Service License Fulfillment
- · Consumption Reporting
- Access Management using Smart Accounts

# How Smart Accounts work with the EA Workspace

#### What is a Smart Account?



- · Where licenses are deposited and managed
- Can be managed by customer directly, designated VAR or authorized party through SSM or LRP
- Account Approvers Owner of account and enters/approves agreements with Cisco
- Account Administrators manages users access and privileges
- Administrator of account can view and make changes to licenses, review logs, track purchases, etc

#### Virtual Accounts

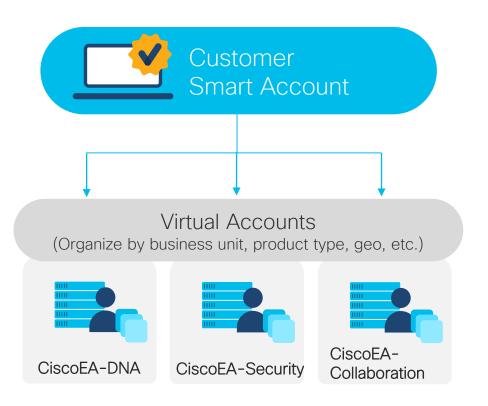
(Organize by business unit, product type, geo, etc.)







# Smart Accounts for Cisco Enterprise Agreement EA Workspace users need to set up a Smart Account to gain access to the portal



The EA Workspace is using Smart Accounts as the access point to the Workspace.

Users have a separated view of Cisco Enterprise Agreements by product line (e.g. Collab EAs in a "CiscoEA-Collaboration" Virtual Account) and can use the Smart Account to manage user access to the Workspace.

## Example naming conventions for Virtual Accounts:

- CiscoEA-Security Virtual Account
- CiscoEA-Collaboration Virtual Account
- CiscoEA-DNA Virtual Account

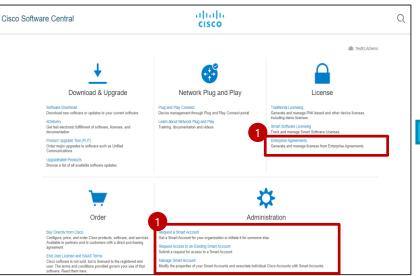
### EA Workspace and Smart Accounts

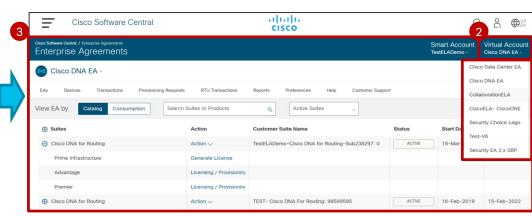
How to access and use your Enterprise Agreements through your Smart Account

- 1 Request and manage your Smart Account in the Administration tab in CSC. For Enterprise Agreements, access EA Workspace.
- 2 You can easily switch between Virtual Accounts by clicking on the drop-down.
- 3 When using the EA Workspace, you see a single pane view of your licenses in the selected Virtual Account







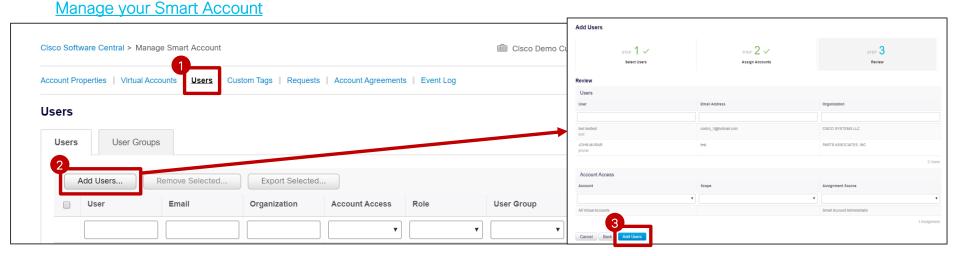


# EA Workspace and Smart Accounts How a Customer can add a Partner User to their Smart Account

If the Customer would like a Partner to manage their Cisco Enterprise Agreements, they will have to add their Partner as a User or Administrator to their entire Smart Account or one specific Virtual Account.

- 1 Go to Cisco Software Central → Administration → Manage Smart Account → Users
- 2 Click on Add Users
- 3 You will 1) Select User(s) by Email or Cisco ID, 2) Assign Accounts and 3) Confirm by clicking Add User(s)

The Customer can assign one of these roles to a Partner User: Smart Account Administrator, Virtual Account Administrator, Smart Account User, Virtual Account User. For more details, check this QRG: Assign a Partner to

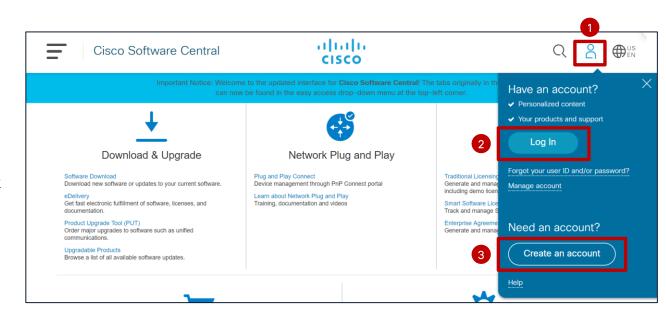


## EA Workspace Live Demo

## Logging into Cisco Software Central (CSC)

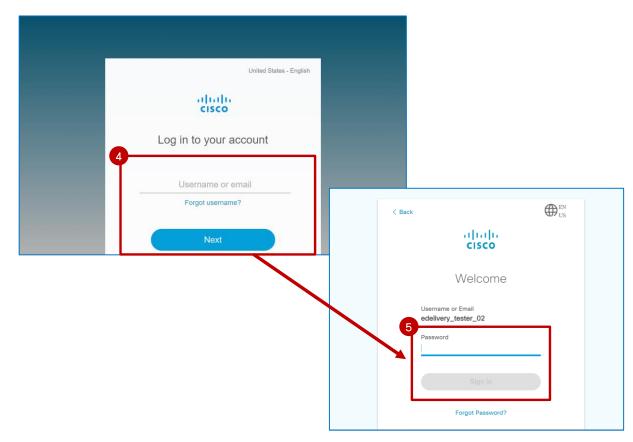
- 1 Go to the Cisco Software Central via software.cisco.com. Click the "person" icon at the top right.
- 2 The drop-down Log In/Create an Account menu appears.
- 3 If you already have a CCO ID, click Log In.

If you do not have a CCO ID, you may register for a Cisco Account by clicking **Create an account**.



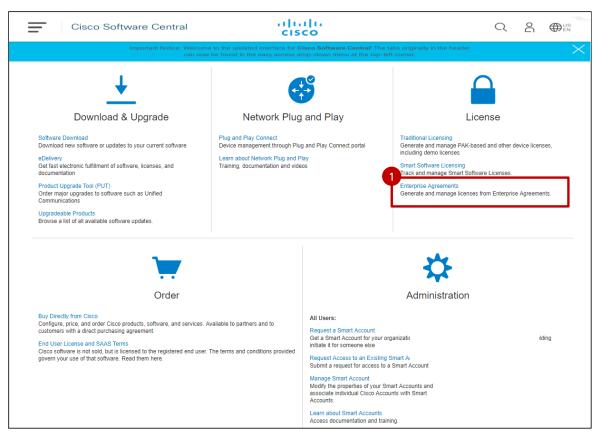
## Logging into Cisco Software Central (CSC)

- 4 Enter your User Name (this is also your CCO ID) and click the **Next** button to enter your password.
- 5 Enter your password and click the Sign In button.



#### Accessing the EA Workspace

1 Upon logging in you will see the Cisco Software Central landing page.
In order to access the EA Workspace, go to the License section of the page and click on Enterprise Agreements.



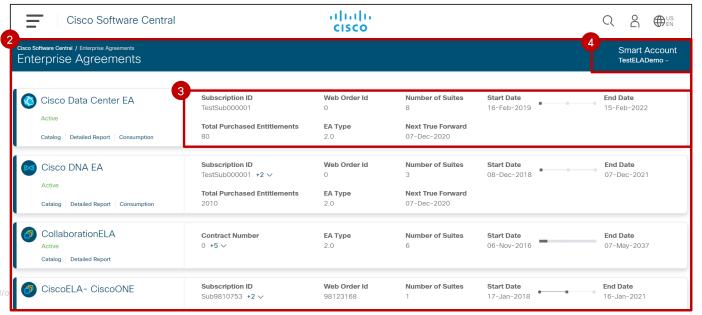
#### EA Workspace Landing Page

You will be redirected to the Enterprise Agreements landing page. Here you can see a list view of your Enterprise Agreements, grouped by Virtual Account. For example, Cisco Data Center EA, Cisco DNA EA, Collaboration EA, Security EA, etc.

For each **Enterprise Agreement** you can view at-a-glance the Subscription ID (or Contract Number), Start Date, End Date, Next True Forward.

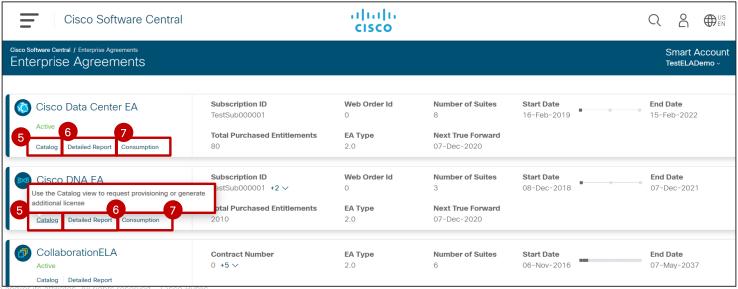
4 The Smart Account is shown in the upper-right hand corner of the page. You can switch to a different Smart Account

if needed.



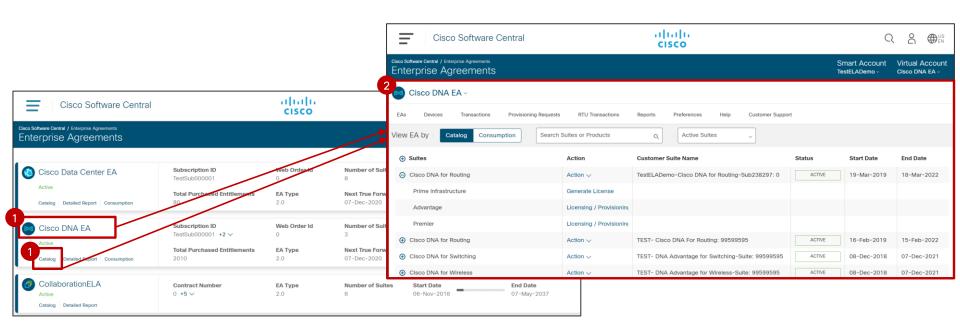
### EA Workspace Landing Page

- 5 For each Enterprise Agreement enrollment, you can click on Catalog to view the EA Suites, generate licenses or request provisioning.
- 6 You can access the Detailed Report for each Enterprise Agreement.
- 7 You can view Consumption for subscription-based Enterprise Agreements (the Consumption Report option is applicable to Cisco ONE (subscription-based), Cisco DNA, Data Center, and Security Choice EAs).



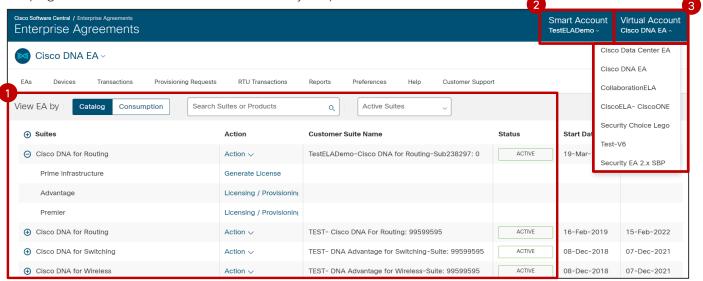
## EA Workspace Landing Page

- 1 Upon clicking on one of the Enterprise Agreements (e.g. Cisco DNA EA), or upon clicking on Catalog for one of the EAs,
- 2 You will be redirected to the Catalog view of your EA suites for a specific Enterprise Agreement. From here you can view all your EA suites by product line (e.g. Cisco DNA EA), you can generate licenses or request provisioning.



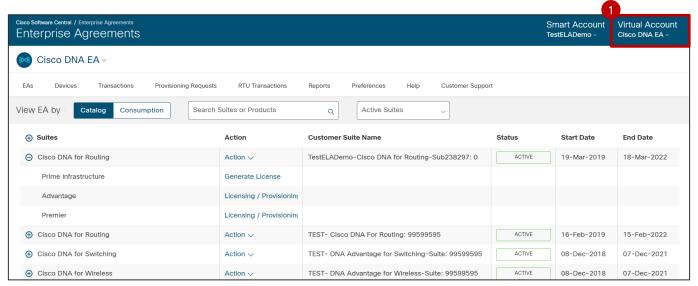
- 1 View EA by Catalog: you can view all the EA suites for your Enterprise Agreement, by product line (e.g. Cisco DNA, Data Center, Security, Collaboration, etc.).
- 2 You can select a different Smart Account you wish to navigate to by clicking on the drop-down.

3 You can also **select a different Virtual Account** from the drop-down, to navigate to the EA Catalog for a different product line (e.g. Cisco Data Center EA or Security EA).

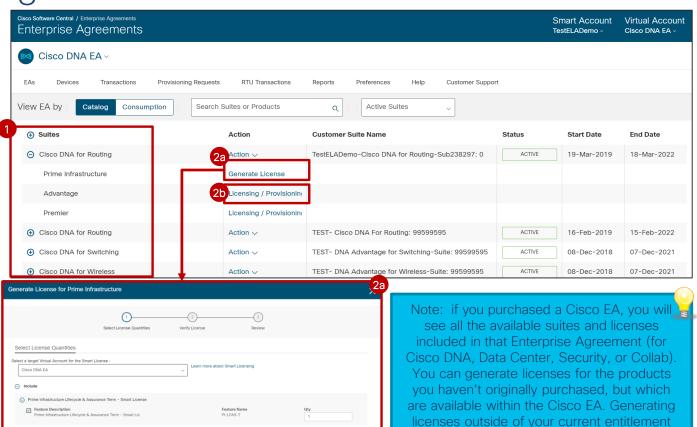


1 If you are a Virtual Account Admin or Virtual Account User for one Virtual Account only, CiscoEA-Security, CiscoEA-Collaboration or CiscoEA-DNA, you will see only the Virtual Account for which you are an Administrator or User.

Please note that if you purchased a Cisco EA, you will see all the available suites and licenses included in that Enterprise Agreement (for Cisco DNA/Data Center, Security, or Collab). You can generate licenses for the products you haven't originally purchased within the Cisco EA, but this will result in an additional purchase.



- 1 You can view all license details in the suite by clicking the (+) button.
- 2 You will be able to:
  - Generate Licenses: You will need to provide details to generate a license for the device.
  - Provisioning: You will need to provide details to request provisioning for a license for the device.



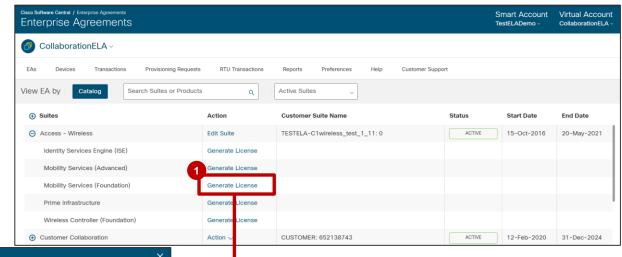
Cancel

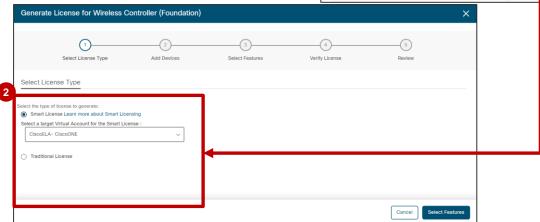
will result in an additional purchase.

### View EA Catalog and EA Suites - Generate Licenses

1 To begin, click on Generate License

2 Products that are enabled for both traditional and smart license will present the radio buttons and have "Traditional License" as the default option. To generate a Smart Licenses, select the "Smart License" radio button. Some licenses may be available as Smart Licenses only.



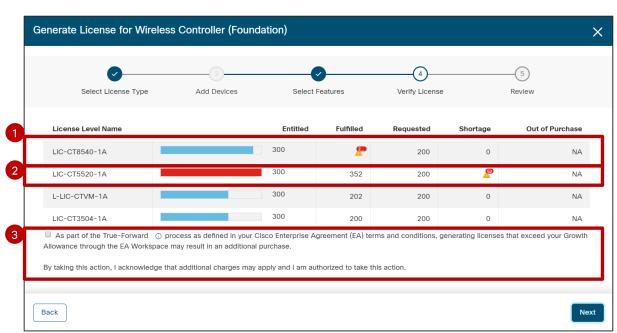


#### View EA Catalog and EA Suites - Generate Licenses

1 Users will receive a warning message once they reach 90-99% of their entitled

quantity limit.

- 2 Additionally a user will receive one of the following messages requiring acknowledgement if they:
  - Order more licenses than they are entitled to
  - Generate a license in a suite outside of their ownership
  - Add a device with pre-installed licenses to notify that these preinstalled licenses will count towards their consumption cap and may result in an increase in the growth metric beyond their consumption cap
- 3 Users will need to accept the message that they may be charged for the license on the True-Forward cycle.



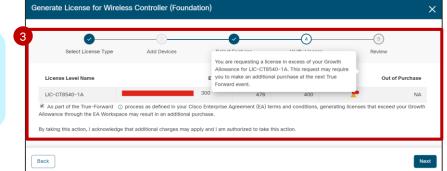
Note: The fulfilled column includes active Pre-EA consumption as well as licenses fulfilled in the EA Workspace.

#### View EA Catalog and EA Suites - Generate Licenses

- Scenario #1 Generate License within Growth Allowance
  - The license is requested and generated within the Customer's Growth Allowance
  - The Customer can see the number of licenses they are entitled to and how many licenses have already been fulfilled.
- Scenario #2 Generate License at 90-99% of Growth Allowance
  - The license requested and generated at 90-99% of the Growth Allowance.
  - The Customer will display a warning message:
    - You have reached 90% of your Growth allowance. If you exceed 100% of the licenses you are entitled to under your Cisco Enterprise Agreement, you may be required to pay for the additional licenses at the next true forward event.
- Scenario #3 Generate License exceeding Growth Allowance
  - The license requested exceeds the Growth Allowance and will result in an additional purchase.
  - Click-to-Accept for the Customer to acknowledge that additional charges may apply.



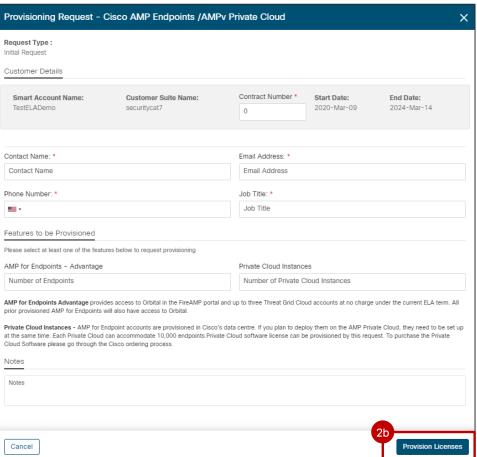




## View EA Catalog and EA Suites - Request Provisioning

Request Provisioning: Scroll down the main EA page and in the Actions column, click Request Provisioning. A pop up will appear allowing you to provide details to ensure provisioning of the licensing.

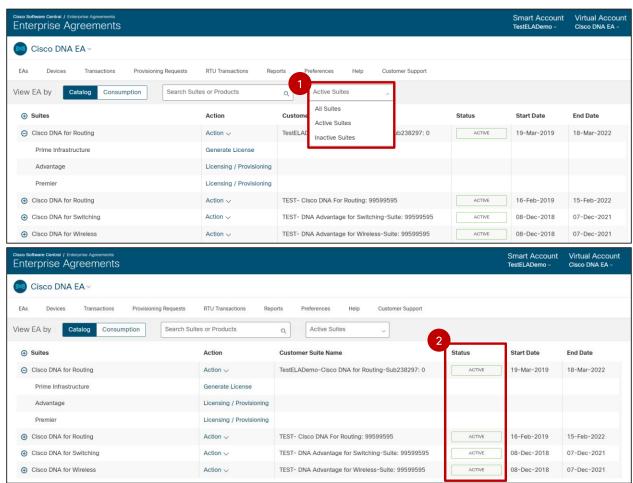
Click Provision Licenses to proceed.



In order to provide visibility to upcoming renewal opportunities,

- users will be able to view All Suites under a Virtual Account or choose between Active Suites and Inactive Suites. Below are the suite status details:
  - a) Active Suites within Enterprise Agreement term
  - b) Inactive Suites outside of Enterprise Agreement term
    - Overdue suites within 30day grace period
    - Inactive suites beyond 30day grace period
- The **Status** column allows the User to view the status of each suite.

By default, the **Active Suites** option will be selected



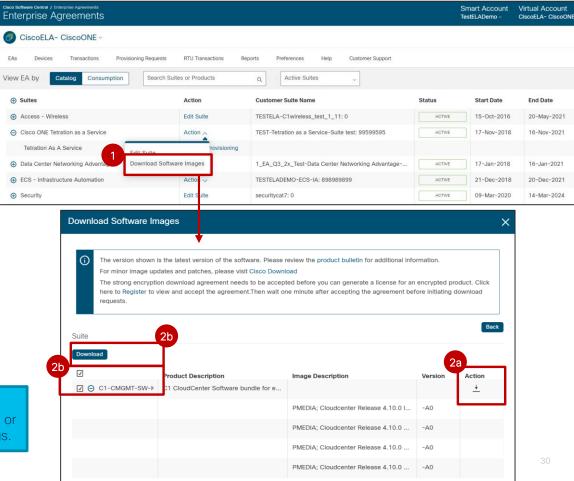
## View EA Catalog and EA Suites - Download Software

Images

- To download software images, click on the Action drop-down and select Download Software Images from the list of options, which will take you to where you can download software images..

  \*\*Note that not all suites will have the option to download software images.
- 2 To select the product for which you want to download a software image, <u>either</u>:
  - Click the icon under the Action column for a specific product
    OR
  - Check the boxes next to each Product ID you wish to download and click the **Download** button.

Note: The browsers that are compatible for the downloads are: Edge, Firefox, Chrome, Safari –IE11 or below can be intermittent based on security settings.



View EA Catalog and EA Suites – Download Software

Product ID

C1-CMGMT-SW-K9

Product Description

C1 CloudCenter Software bundle for eDelivery

4 After clicking the **Download** or <u>↓</u> icon, a confirmation message will appear, asking you to accept the **End User License Agreement (EULA)**.

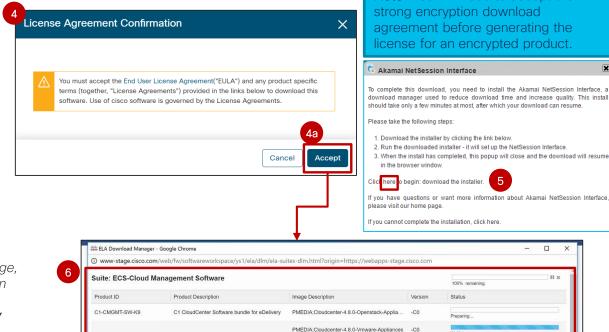
**Images** 

After reviewing the EULA and agreeing to the conditions, click **Accept**. The download will not continue if you **Decline**.

Users will need to enable pop ups on their computers in order for this functionality to work.

If your laptop blocks the download, a pop up message will appear asking you to 'Try Again', disable the pop up blocker and then try the download again.

- If this your first time downloading a Software image, you will need to download the Akamai NetSession Interface download manager. Click on the here hyperlink to download the software. This will only appear if you have never downloaded a software image from Cisco.com.
- After clicking Accept (and downloading the Akamai NetSession Interface download manager if necessary), the software image download(s) will begin.



PMEDIA:Cloudcenter-4.8.0-Azurerm appliances -C0

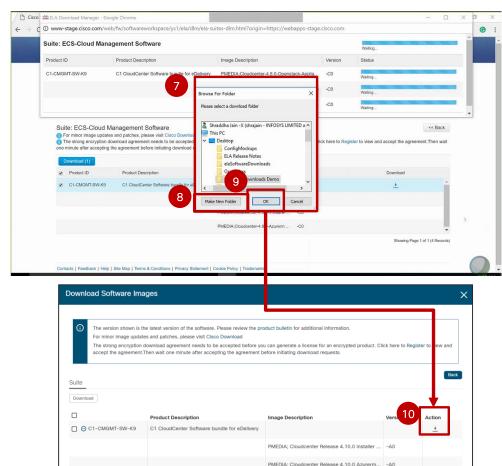
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PMEDIA;Cloudcenter-4.8.0-Vmware-... -C0
PMEDIA;Cloudcenter-4.8.0-Azurerm -C0

Image Description

View EA Catalog and EA Suites – Download Software Images

- 7 As the software image download(s) are taking place, a popup will appear, allowing you to select a download folder for the software images. Only the latest image version is available.
- 8 To select a folder, click on one of the listed folders. To create a folder, click the **Make**New Folder button and create a new folder.
- 9 Click **OK** to add the downloads to the chosen folder.
- 10 After the downloads have been completed, clicking the <u>+</u> icon will open the software image downloads in the selected folder from the previous step.



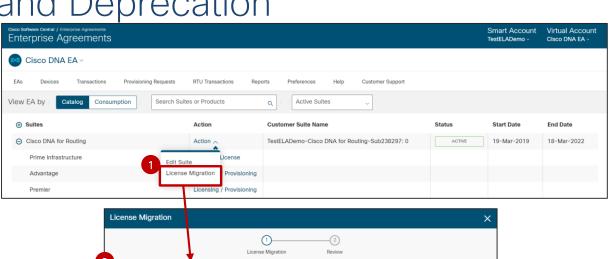
To improve the customer experience and protect the value of Cisco ONE licenses, Cisco DNA EA customers have the ability to self-report:

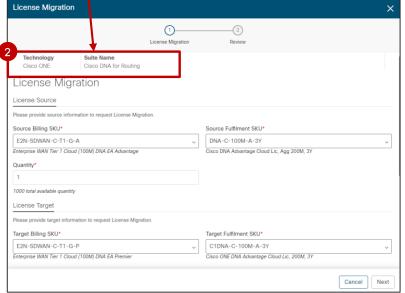
- old bandwidth licenses they have removed from their install base in the EAWS **only** if they have already consumed a replacement bandwidth license of equal or greater value depending on the mapping rules. The customer can also self-report a license that has been switched from onpremise to cloud. Customers will then receive a credit for the old license to be applied to the new license cost during their True Forward anniversary.
- the migration or upgrade of licenses from a Brownfield device to a new Greenfield device in the EAWS **only** if they have already consumed the Greenfield replacement license of equal or greater value depending on the mapping rules. This capability validates whether the customer has purchased a Greenfield license and has consumed it before allowing the customer to migrate from a Brownfield license to the Greenfield license. Customers will then receive a credit for the old Brownfield license to be applied to the Greenfield license cost during their True Forward anniversary.

The process in EAWS for these self-reporting options is the same, as you'll see in the next few slides.

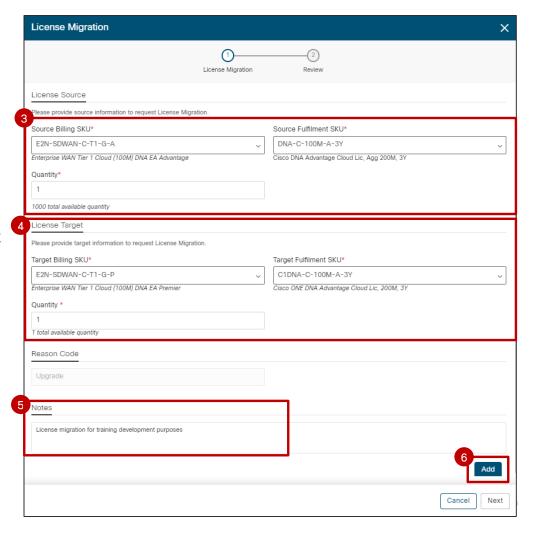
- 1 In the Cisco DNA EA virtual account, find the Cisco DNA for Routing suite. Click the Action drop-down menu and select the License Migration menu item.
- The License Migration window opens.
  Here you can see the information in the
  Technology and the Suite Name fields.

NOTE: although we are using the Cisco DNA for Routing suite in this example, the process is the same for the Cisco DNA for Wireless and Cisco DNA for Switching suites.



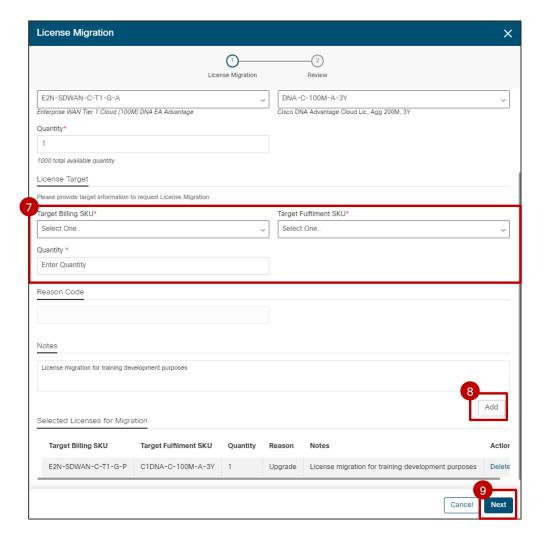


- 3 Select the correct Source Billing SKU and Source Fulfillment SKU from the drop-down menus, and enter the Quantity to be migrated or deprecated.
- 4 Select the correct Target Billing SKU and Target Fulfillment SKU from the drop-down menus, and enter the target Quantity.
- 5 Add any appropriate notes in the **Notes** field.
- 6 Click the Add button.



If the source and target quantities match, then the **Next** button becomes enabled.

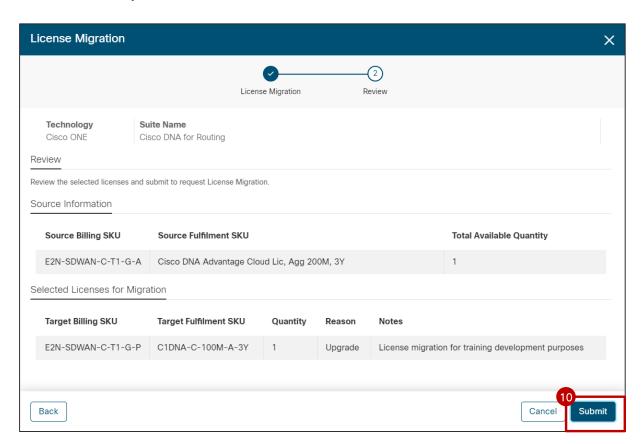
- You can also select multiple targets. Just select another Target Billing SKU and Target Fulfilment SKU from the drop-down menus and type in a new Quantity.
- 8 Once you have entered an additional target, the Add button will be enabled. Click the Add button to add the additional target.
- 9 When you have added all the targets, click the **Next** button to continue.



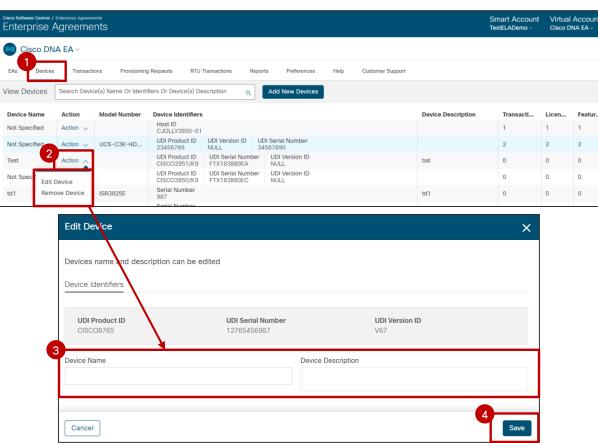
#### License Migration and Deprecation

Once you have clicked the **Next** button, the License Migration Review window appears. This window allows you to review your license migration information.

Olick the **Submit** button to submit the license migration request.



- Upon clicking the **Devices** tab, you will be able to view all device details relating to the selected Smart Account.
- You can edit the Device Name and Device Description per your preference. You will need to click on Actions and then **Fdit Device**
- 3 A pop-up will appear where you can provide the required device details (Device Name and Device Description)
- Click Save to proceed.



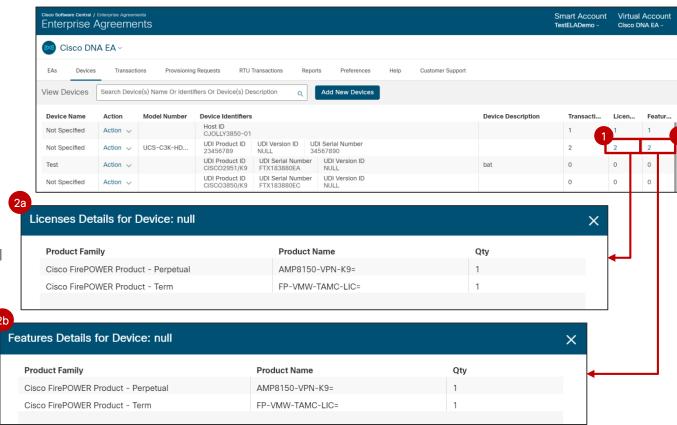
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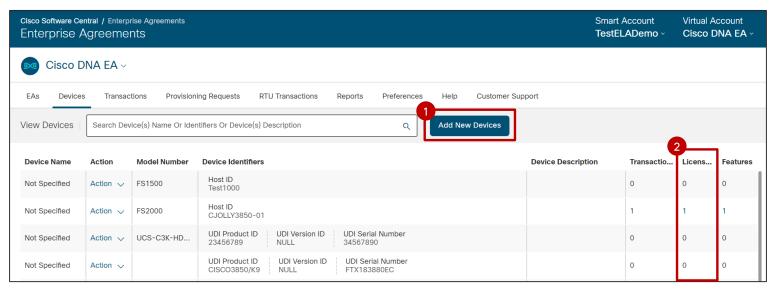
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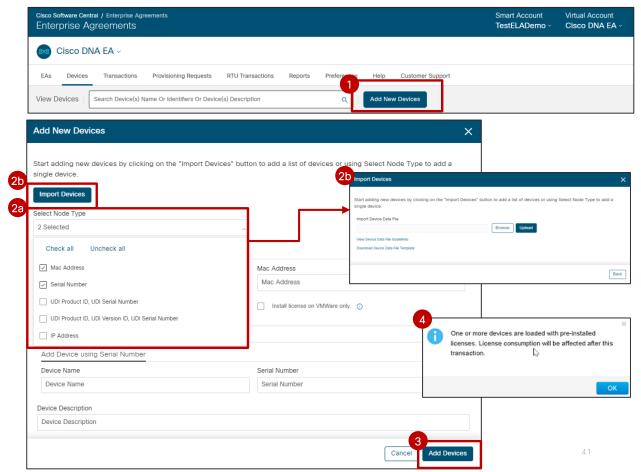
- 1 You can also view applicable device Licenses and Features.
- Licenses: Click on the license count and you will see a popup displaying License details for the product families.
- Features: Similarly, upon clicking Features, a pop-up will appear displaying all Features details



- 1 You can also add new devices by clicking on Add New Devices.
- 2 As soon as a device is added to the EA Workspace, the number of pre-installed licenses on that device should be visible to the customer in the licenses column.



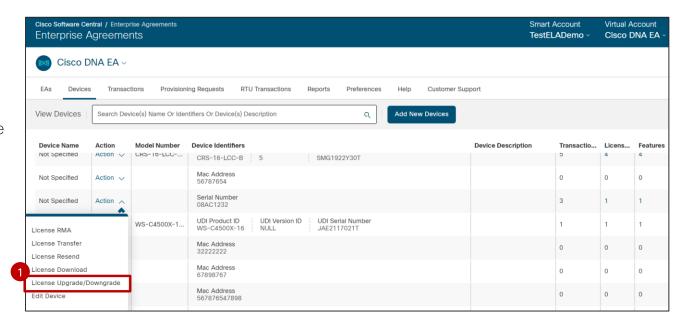
- 1 To add new devices, click on Add New Devices.
- Upon clicking Add New Devices, a popup will appear allowing you to make a selection through the available options. In the Select Node Type drop-down can select multiple options to add devices.
- You can also import the device related details by clicking on the **Import Devices** button.
- You will need to provide the necessary device details and click on Add Devices to proceed.
- 4 A message is displayed so that the customer can acknowledge that they are adding devices with pre-installed licenses that will count towards their license consumption counts.



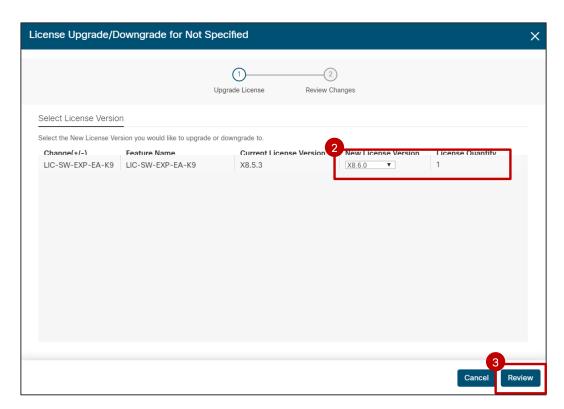
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You can also **Upgrade or Downgrade Licenses** directly in the EA Workspace.

1 License Upgrade: Click on the Action drop-down for the device you would like to upgrade, and click License Upgrade/Downgrade.

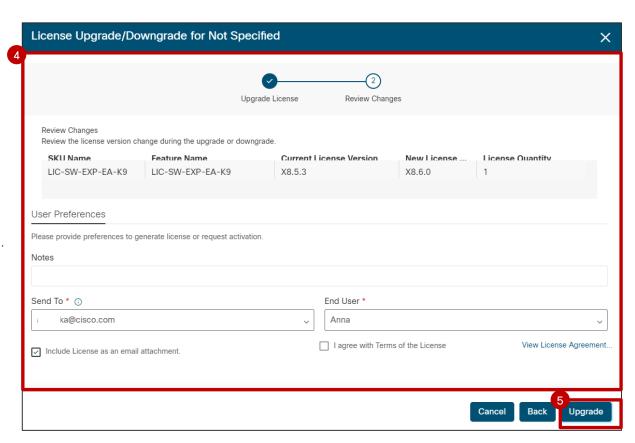


- 2 Step 1, Upgrade License: Select the New License Version from the dropdown and specify the License Quantity (if available).
- 3 Click Review when done.

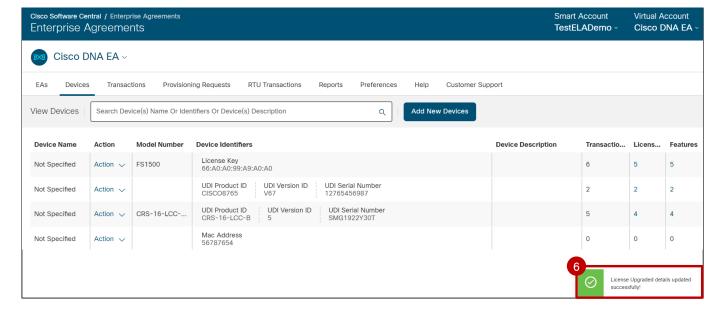


- 4 Step 2, Review Changes: Verify the changes you have made in the Review Changes section.

  Add in any Notes as desired, and specify the Send To and End User fields
- 5 Lastly, to complete the License Upgrade process, click **Upgrade**.



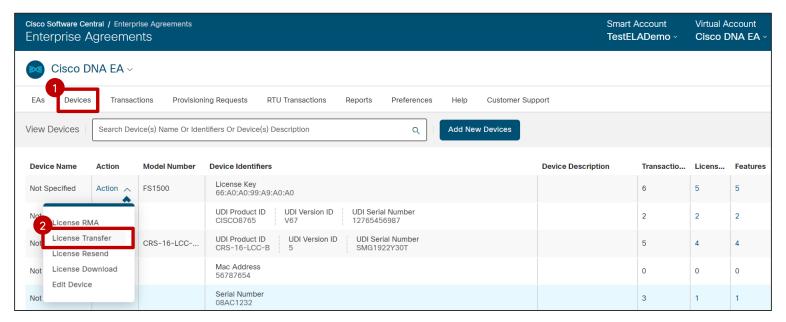
6 A confirmation pop-up will appear indicating successful license upgrade. This pop-up notes that license details have successfully been sent to the email ID associated with the license account.





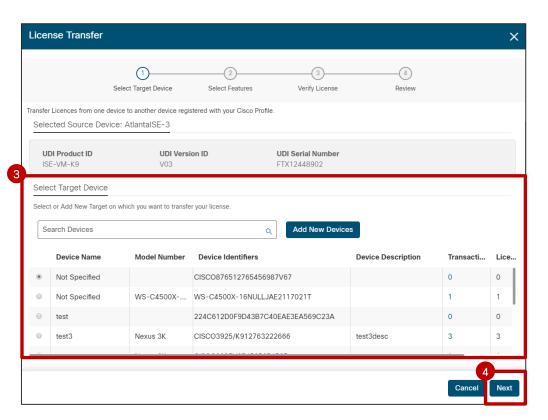
Users can Transfer (Rehost) licenses

- 1 To start the License Transfer process, go to the Devices tab
- 2 Under the Device, click on Action → select License Transfer from the drop-down



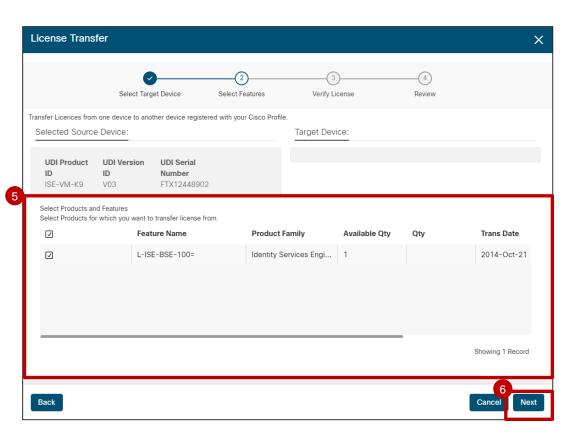
When transferring a license, you will go through a 4 step process.

- 3 Step 1, Select Target Device: select a Target Device from the list or Add New Devices.
- 4 Click Next



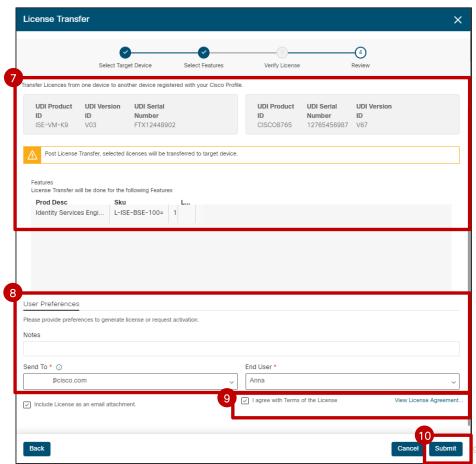
When transferring a license, you will go through a **4 step process**.

- 5 Step 2, Select Features: Select Products for which you want to transfer license from.
- 6 Click Next

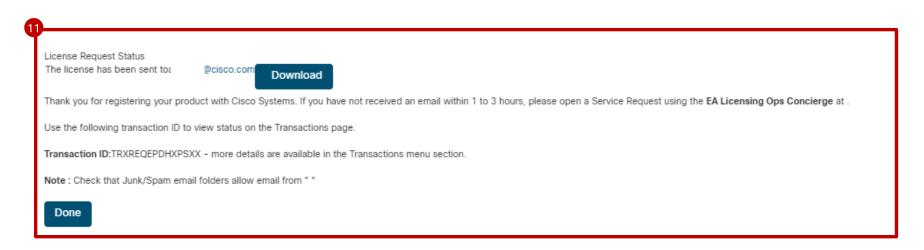


When transferring a license, you will go through a 4 step process.

- 7 Step 3, Verify License: verify the license, the Source Device and the Target Device. Post License Transfer the selected Licenses will be transferred to the Target Device.
- 8 Verify the End User and Sent To recipient, modify if needed.
- 9 Select the checkbox to agree with Terms of the License.
- Olick Submit

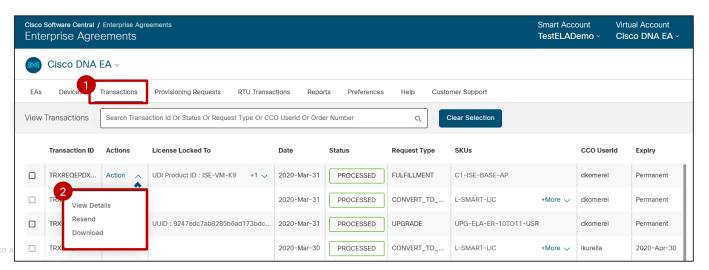


You will then see a **confirmation message**: License Request Status as successful. The License is sent to the Sent to recipient and the Transaction ID is displayed on the confirmation message.



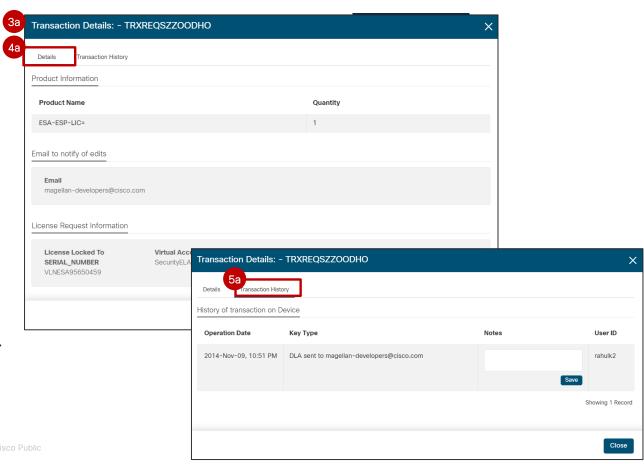
#### Navigating through the Transactions Tab

- 1 You can view the status of your transactions by clicking on the **Transactions** tab. This will allow you to check transaction statuses on a Smart Account level to if your transactions are pending or have been processed.
- 2 For each Transaction ID, when clicking on the Actions drop-down menu, three options will appear.
  - View Details: allows you to view the details of the transaction
  - · Resend: Allows you to resend the license request by providing an email id.
  - **Download**: Allows you to download the license details. Upon clicking on **Download**, you will download the license in .zip format.



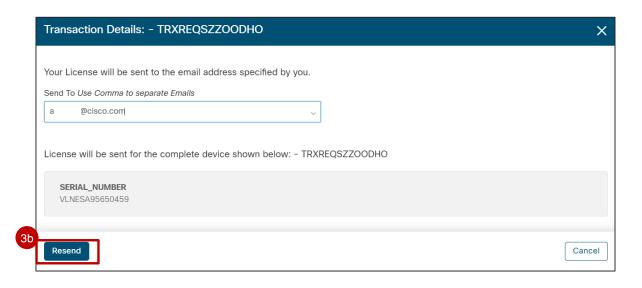
#### Navigating through the Transactions Tab

- Upon clicking on View Details, the Transaction Details pop up will appear with two tabs:
- Details: This tab provides product and license related information. Note that this includes Suite name instead of Contract number.
- Transaction History: This tab provides the history of transactions performed on the device. You can now Edit Notes.



#### Navigating through the Transactions tab

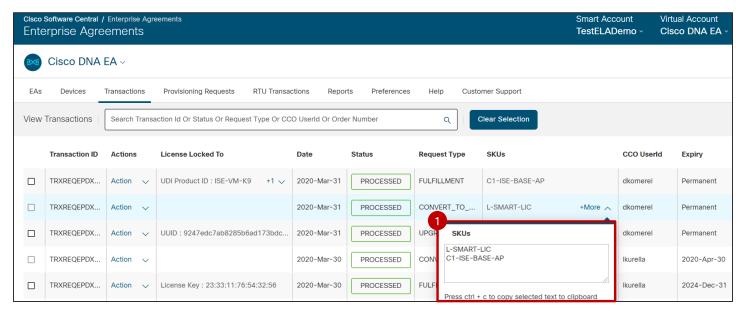
Upon clicking on **Resend**, the Transactions Details pop up will appear. You can **Resend** the license to the specified email address.



#### Navigating through the Transactions Tab

In the **Transactions** tab you can also display all the SKUs linked to a transaction as part of the drop-down under the SKUs column.

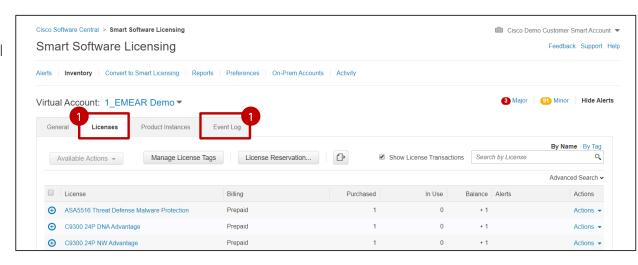
1 Click on More to display the list of SKUs in a drop-down menu.



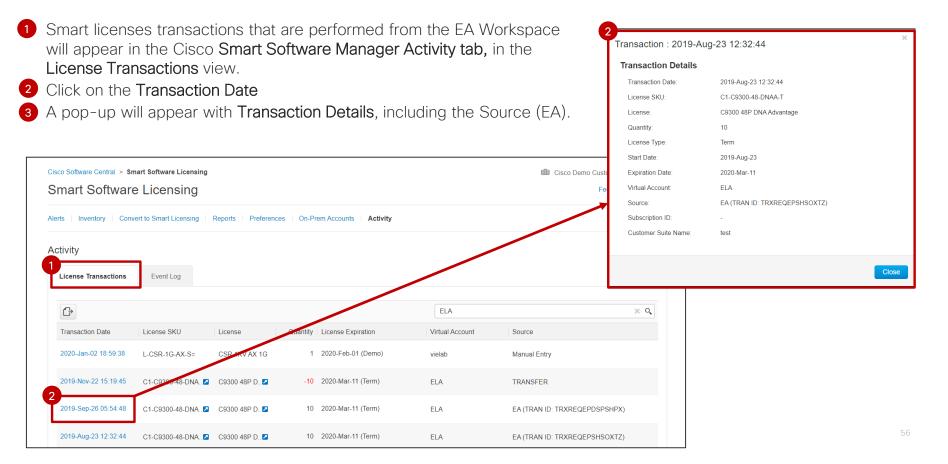
#### Smart License Transactions

1 Smart License transactions that are performed from the EA Workspace will appear in Cisco Smart Software Manager under the Licenses Tab and the Event Log.

If you generate/request provisioning for a Smart License from the EA Workspace, the license will then be visible and will be managed in Smart Software Manager.

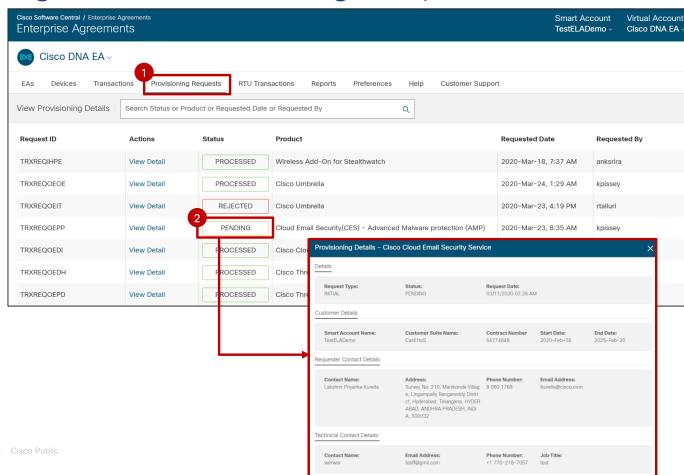


#### Smart License Transactions: Activity



#### Navigating through the Provisioning Requests tab

- 1 You will be able to see the provisioning details of a product along with the status of the provisioning request for the product on a Smart Account level by clicking the Provisioning Requests tab.
- 2 Upon clicking the View Details link, a pop up will appear allowing you to view customer and contact details.



#### RTU Transactions Tab

There is a tab in the EA Workspace called **RTU Transactions**.

The RTU Transactions tab will be blank for all users until a future release (when all RTU transactions will appear under this new tab).

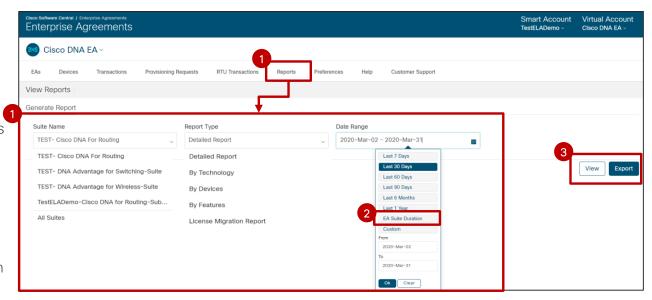
You will have visibility into Customer's RTU License Entitlement information throughout the term of the Enterprise Agreement (EA) in the Consumption Reports.

The RTU License Consumption will be available in a future release.



#### Navigating through the Reports tab

- The Reports tab allows you to generate a report on a Smart Account level by selecting any of the following parameters:
  - a. Suite Name: You can select the suite to generate the report for.
  - **b. Report type**: This functionality allows you to select the report type (e.g. by technology, devices etc.).
  - c. Date Range: You can select a defined date range e.g. last 30 days, 60 days etc. Note that you can also customize the date range.
- 2 If user selects EA Suite Duration option then user will be able to generate reports for the entire Cisco Enterprise Agreement duration.
- 3 You can **View** the report or **Export** the report to an Excel file.



Reports for inactive suites can be generated by Cisco Admins and Support Users only

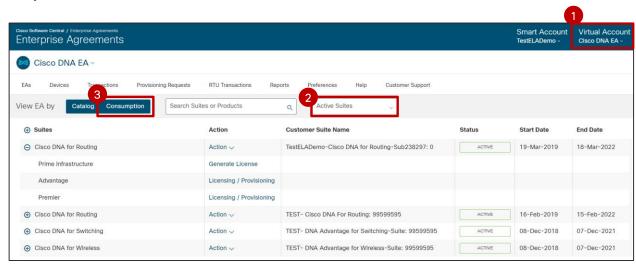
#### EA Consumption Report

There are two ways to view an EA Consumption Report – view EA by Consumption, or using the options on the Reports tab.

Consumption Reports are only visible to Customers and Partners with Smart Account Admin, Virtual Account Admin or Smart Account User Roles.

Let's look at the first option (View EA by Consumption).

- 1 Select the Virtual Account for which you want to generate the report using the drop-down menu.
- 2 Select Active Suites from the drop-down menu to view all active suites in this Virtual Account.
- 3 Click on View Consumption.



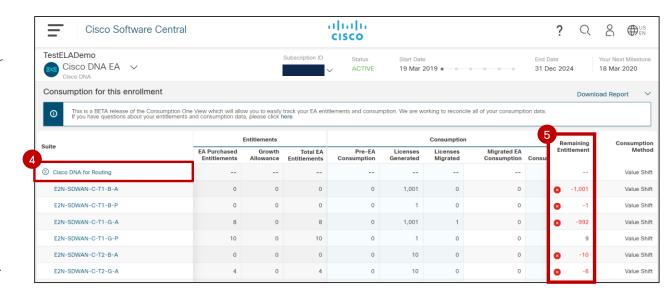
#### EA Consumption Report (cont'd)

The Consumption One View interface appears, showing the consumption of all active suites for this Virtual Account, organized by suite names.

To view the SKUs within a suite, click the icon ⊗ next to the suite name.

In this example, we see the consumption information for the SKUs purchased in the Cisco DNA for Routing suite.

Notice that besides Entitlements and Consumption information, you also see Remaining Entitlement information.



#### EA Consumption Report (cont'd)

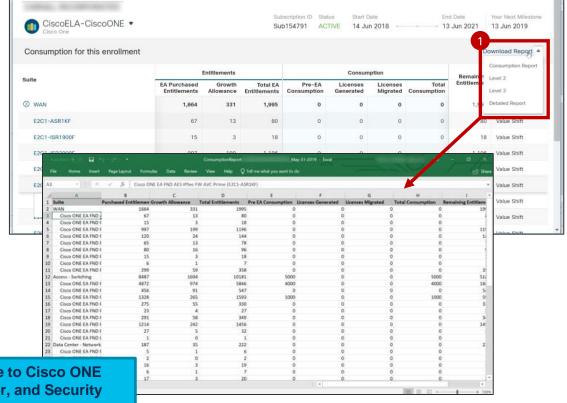
ONE VIEW

1 To download an Excel version of the Consumption Report, click the **Download** Report drop-down menu.

To download a Level 1 Report, choose the Consumption Report menu option. You can alternately choose to download a Level 2 or Level 3 Consumption Report. You also have the option of downloading a Detailed Report instead of a Consumption Report.

The Level 2 report shows more information than the Level 1 report.

The Level 3 report shows more information than the Level 2 report.



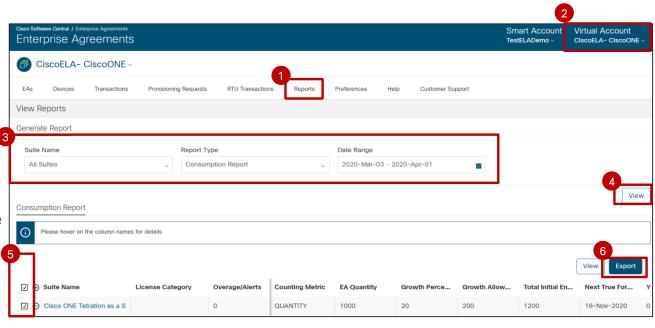
#### EA Detailed Reports and Consumption Reports

What is the difference between the Detailed Report and the Consumption Report in the EA Workspace?

- **Detailed Report** This report is a record of all license transactions generated from the EA Workspace. This is useful to understand specific transactions, including who did what and when.
- Consumption Report This report is a record of overall license consumption information with remaining entitlements. This information is necessary for Cisco's True Forward process.

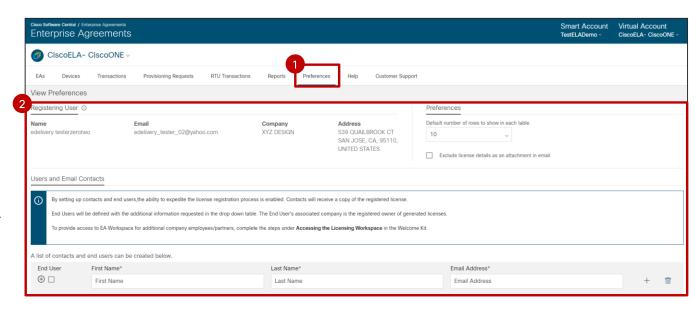
#### EA Consumption Report

- 1 An EA Consumption Report option is available in the Reports tab of the EA Workspace.
- 2 Select the Virtual Account for which you want to generate the report using the drop-down menu.
- 3 For Consumption Report, select All Suites from the Suite Name drop-down. Then select Consumption Report from the Report Type drop-down, specify the Date Range. If user selects EA Suite Duration option then user will be able to generate reports for the entire Cisco Enterprise Agreement duration.
- 4 Click the View button to view the report.
- 5 You can also **select the suites** to
- 6 Export the report to Excel.



#### Navigating through the Preferences tab

- 1 Upon clicking the Preferences tab, you will be able to customize how you view details within the EA Workspace.
- 2 End Users and Email
  Contacts: This part of the
  page allows you to create a
  list of contacts and End Users.



## Navigating through the Preferences tab: End User Creation

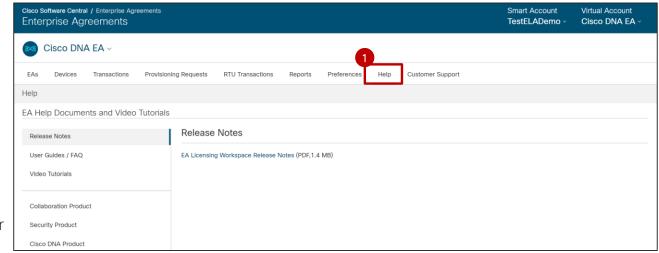
2a End Users and Email Contacts (cont'd): Upon clicking the expand Users and Email Contacts button, you will be able to enter By setting up contacts and end users, the ability to expedite the license registration process is enabled. Contacts will receive a copy of the registered license details which are required for record To provide access to EA Workspace for additional company employees/partners, complete the steps under Accessing the Licensing Workspace in the Welcome Kit creation. A list of contacts and end users can be created below. End User First Name\* Last Name\* Email Address\*  $\oplus$ Click this check box to ensure that the First Name Last Name Email Address person you are adding is included as an End User. list of contacts and end users can be created below End User First Name\* Last Name\* Email Address  $\Theta$ First Name Last Name Email Address Company\* Phone Number Phone Number Company City\* State\* Street Address Street Address City State Zip/Postal Code\* Country\* Fax Number Zip/Postal Code Country Fax Number

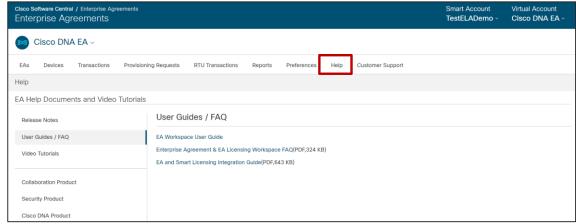
#### Navigating through the Help tab

1 For ease of use and finding general information, the Help tab can be accessed. There is a navigation list on the left of the page for users to navigate between general EA help content and product specific content.

The left navigation bar includes a "Release Notes" section and "User Guides / FAQ" section with the existing resources that are bucketed

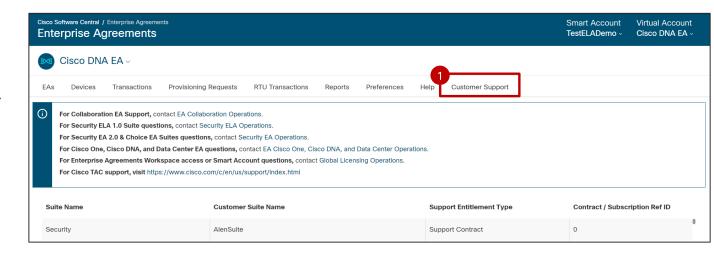
Additionally, there is a video selection in this navigation list that brings up videos organized into general basic video tutorials and product specific video tutorials.





#### Navigating through the Customer Support tab

1 If you are in need of Cisco Enterprise Agreement Support, you will be able to find the necessary contact information in the Customer Support tab. Here you will also find the Suite Name information at a Smart Account level and Contract Information, which you will need when you call for Technical Support as well.



### Additional resources

#### EA Workspace Support

For Collaboration EA Support, contact EA Collaboration Operations (collab-ela-support@cisco.com)

For Security EA 1.0 Suite questions, contact EA Security Operations (<a href="mailto:secela-ops@cisco.com">secela-ops@cisco.com</a>)

For Security EA 2.0 & Choice EA Suites questions, open a case via Support Case Manager (SCM).

For Cisco ONE, Cisco DNA, and Data Center EA questions, open a case via <u>Support Case Manager</u> (SCM).

For EA Workspace access or Smart Account questions, open a case via <u>Support Case Manager</u> (SCM). To learn more on how to open a case in SCM, click <u>here</u>.

For Technical Support questions contact Cisco TAC: <a href="https://www.cisco.com/c/en/us/support/index.html">https://www.cisco.com/c/en/us/support/index.html</a>

#### Next Steps and Additional Resources

- Verify you have added the necessary Licensing users to your Smart Account
- Begin utilizing the EA Workspace Workspace for all of your licensing needs!

#### **Additional Resources**

EA Customer Help Page

**FAQ** 

EA Workspace User Guide

## Questions?



# cisco

#### Version History (October 2019)

Slide #	Details	Release
69	Updated Customer Service tab screenshot	N/A
71	Updated support links	N/A

#### Version History (March 2020)

Slide #	Details	Release
5	Updated agenda slide	March 13th, 2020
7, 8, 13, 14, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44, 45, 46, 47, 48, 49, 50, 51, 52, 53, 54, 55, 56, 57, 60, 61, 62, 63, 64	New EA Workspace User Interface (new User Experience). Updated screenshots and some commentary.	March 13th, 2020
66, 67	Updated Support Info and Customer Help page	March 13th, 2020

#### Version History (April 2020)

Slide #	Details	Release
7, 8, 13,	New EA Workspace Landing Page - updated screenshots	April 3rd, 2020
14	Add New Users to a Smart Account - screenshot updates	April 3rd, 2020
19, 20, 21	New slide: NEW EA Workspace Landing Page	April 3rd, 2020
22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32	View EA Catalog and EA Suites - new slides and updated screenshots	April 3rd, 2020
34, 38, 39, 40, 41, 42, 45, 46, 51, 54, 59, 60, 64, 65, 67, 68	EA Workspace UI changes, screenshots	April 3rd, 2020
58	Moved the RTU transactions tab	April 3rd, 2020

#### Version History (May 2020)

Slide #	Details	Release
68, 70	Modified Support slide to include Support Case Manager	May 2020

#### Version History (June 2020)

Slide #	Details	Release
All slides	PPT format update/refresh	June 2020